

Intertek Consensus Earnings Estimates as at 09 February 2026

| | Revenue | Operating Profit | Op. Profit Margin | Adj PBT | FD EPS | DPS |
|--------------------------|--------------|------------------|-------------------|------------|--------------|--------------|
| 2025 FY Consensus | | | | | | |
| High | 3,473 | 620 | 17.8% | 575 | 255.3 | 165.2 |
| Low | 3,388 | 599 | 17.7% | 551 | 238.2 | 150.6 |
| Consensus | 3,438 | 613 | 17.8% | 563 | 249.4 | 161.1 |
| 2026 FY Consensus | | | | | | |
| High | 3,694 | 664 | 18.0% | 615 | 281.6 | 185.0 |
| Low | 3,547 | 641 | 18.1% | 586 | 262.7 | 157.4 |
| Consensus | 3,607 | 652 | 18.1% | 601 | 273.0 | 175.9 |

Earnings forecasts are produced by 18 contributing registered investment analysts currently covering Intertek.

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The title of the consensus indicates the date of the last estimate which has been included. EPS is presented on a fully diluted, before separately disclosed items, basis.

The 2025 and 2026 dividend per share (DPS) estimates relate to the financial year in which they accrue, rather than the year in which they are paid. The year of accrual may not be the same as the year of payment: for example, the estimated 2025 DPS will be split into two payments with the interim dividend payable in 2025 and the final dividend payable in 2026.

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